

## Annexure II

SCRIP CODE :           SCRIP NAME : LMS KNITWEAR LIMITED   SCRIP TYPE :- EQUITY

(I)(a) Statement showing Shareholding Pattern as on 31/12/2011

Category Code	Category of Shareholders	Number of Shareholders	Total number of shares	Number of Shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other							
	Directors & their Relatives	9	2925100	0	57.83	57.83	0	0.00
	Societies	0	0	0	0.00	0.00	0	0.00
	Partnership Firms	0	0	0	0.00	0.00	0	0.00
	RBI	0	0	0	0.00	0.00	0	0.00
	Emp.Welfare fund	0	0	0	0.00	0.00	0	0.00
	ESOP/ESOS	0	0	0	0.00	0.00	0	0.00
	Trusts	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(1)	9	2925100	0	57.83	57.83	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00

## Introductory sub-table (I)(a)

SCRIP CODE :

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Quarter Ended 31/12/2011

Partly paid-up shares:-	Number of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total No. of shares of the Company
Held by promoter/promoter group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
<b>Total- D</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>
Outstanding convertible Securities:-	No. of outstanding securities	As a % of total number of outstanding convertible securities	As a % of total No. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
<b>Total- E</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>
Warrants:-	Number of warrants	As a % of total number of warrants	As a % of total No. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
<b>Total- F</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+D+E+F)</b>	<b>5058400</b>	<b>N.A.</b>	<b>100.000</b>

(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other							
	Directors & their	0	0	0	0.00	0.00	0	0.00
	Relatives							
	Societies	0	0	0	0.00	0.00	0	0.00
	Partnership firms	0	0	0	0.00	0.00	0	0.00
	Emp. Welfare fund	0	0	0	0.00	0.00	0	0.00
	Trust	0	0	0	0.00	0.00	0	0.00
	ESOP/ESOS	0	0	0	0.00	0.00	0	0.00
	Sub-Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total	9	2925100	0	57.83	57.83	0	0.00
	Shareholding of							
	Promoter and							
	Promoter Group							
	(A)=							
	(A)(1)+(A)(2)							
(B)	Public							
	Shareholdings							
(1)	Institutions							
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial	0	0	0	0.00	0.00	0	0.00
	Institutions/ Banks							
(c)	Central	0	0	0	0.00	0.00	0	0.00
	Government/ State							
	Government(s)							
(d)	Venture Capital	0	0	0	0.00	0.00	0	0.00
	Funds							
(e)	Insurance	0	0	0	0.00	0.00	0	0.00
	Companies							
(f)	Foreign	0	0	0	0.00	0.00	0	0.00
	Institutional							
	Investors							
(g)	Foreign Venture	0	0	0	0.00	0.00	0	0.00
	Capital Investors							
(h)	Any Other							
	Foreign Fin Inst	0	0	0	0.00	0.00	0	0.00
	Foreign Mut. Fund	0	0	0	0.00	0.00	0	0.00
	F.F.I./Banks	0	0	0	0.00	0.00	0	0.00
	Stressed Asset	0	0	0	0.00	0.00	0	0.00
	Stabilisation							
	Fund							
	State Fin. Corp.	0	0	0	0.00	0.00	0	0.00
	Sub-Total(B)(1)	0	0	0	0.00	0.00	0	0.00



(2)	Non-institutions							
(a)	Bodies Corporate	29	60200	0	1.19	1.19	0	0.00
(b)	Individuals							
	i. Individual shareholders holding nominal share capital upto Rs. 1 Lakh	3952	1711900	23700	33.84	33.84	0	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	15	361200	0	7.14	7.14	0	0.00
(c)	Any Other							
	Trusts	0	0	0	0.00	0.00	0	0.00
	Directors & their Relatives	0	0	0	0.00	0.00	0	0.00
	Foreign Nationals	0	0	0	0.00	0.00	0	0.00
	Escrow Account	0	0	0	0.00	0.00	0	0.00
	Market Maker	0	0	0	0.00	0.00	0	0.00
	NRI	0	0	0	0.00	0.00	0	0.00
	OCB	0	0	0	0.00	0.00	0	0.00
	Societies	0	0	0	0.00	0.00	0	0.00
	Clearing Members	0	0	0	0.00	0.00	0	0.00
	Shares in transit	0	0	0	0.00	0.00	0	0.00
	HUF	0	0	0	0.00	0.00	0	0.00
	NRIs/OCBs	0	0	0	0.00	0.00	0	0.00
	Foreign Corporate Bodies	0	0	0	0.00	0.00	0	0.00
	Partnership Firms	0	0	0	0.00	0.00	0	0.00
	Custodian of Enemy Property	0	0	0	0.00	0.00	0	0.00
	Foreign Collaborators	0	0	0	0.00	0.00	0	0.00
	ESOP/ESOS/ESPS	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (2)	3996	2133300	23700	42.17	42.17	0	0.00
	Total Public Shareholding (B) = (B) (1) + (B) (2)	3996	2133300	23700	42.17	42.17	0	0.00
	TOTAL (A) + (B)	4005	5058400	23700	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	N. A.	0.00	0	0.00
	GRAND TOTAL	4005	5058400	23700	N. A.	100.00	0	0.00

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(I)(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Srl. No.	Name of the shareholder	Details of shares Held		Shares pledged or otherwise encumbered			Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	AS a % of grand total	Number	AS a percentage	AS a % of grand total (A+B+C) of sub-clause (I)(a)	Number of warrants held	As a % total no of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
1	MUNISH SUNDA	100	0.00	0	0.00	0.00					
2	CHARANJEEV KAPOOR	100	0.00	0	0.00	0.00					
3	RITU MALHOTRA	100	0.00	0	0.00	0.00					
4	JYOTI THAPAR	100	0.00	0	0.00	0.00					
5	KUSUM KAPOOR	6300	0.12	0	0.00	0.00					
6	SUNISH SUNDA	90100	1.78	0	0.00	0.00					
7	GIRISH KAPOOR	774700	15.32	0	0.00	0.00					
8	KUSUM KAPOOR	813600	16.08	0	0.00	0.00					
9	KUSUM KAPOOR	1240000	24.51	0	0.00	0.00					
	<b>TOTAL</b>	<b>2925100</b>	<b>57.83</b>	<b>0</b>		<b>0.00</b>					

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(I)(c)(i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares"

Sri. No.	Name of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in State -ment at para(I)(a)above)	Details of Warrants		Details of convertible securities		Total Shares (incl -uding underlying shares assuming full conversion of warrants and convertible securities) as % of diluted share capital
				Number of warrants held	as a % of total no of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	KALYANBHAI MAYABHAI	68200	1.35					
	TOTAL	68200	1.35					



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(II)(c)(ii) Statement showing holding of securities (including shares,warrants,convertible securities) of persons) (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Srl. No.	Name of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a)above)	Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted share capital
				Number of warrants held	as a % of total no of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
	TOTAL	0	0.00					

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
	NOT APPLICABLE	N.A.	N.A.	N.A.
	TOTAL			

(II)(b) Statement showing details of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	NOT APPLICABLE	N.A.	N.A.	N.A.
	TOTAL			